

Powergrid InvIT

India's Premier Power Transmission Infrastructure Trust | Est. 2021

~9-11%

Dividend Yield

Rs 10

Face Value

4x / yr

Distributions

// WHAT IS POWERGRID INVIT?

Powergrid InvIT is a **SEBI-registered Infrastructure Investment Trust** sponsored by Power Grid Corporation of India Ltd (PGCIL) - a Navratna PSU under the Government of India. It owns, operates, and maintains **high-voltage power transmission assets** across India, generating stable, predictable revenue from long-term Transmission Service Agreements (TSAs).

Think of it as **owning a slice of India's electricity highway** - assets that generate revenue 24x7, rain or shine, regardless of economic cycles.

// THE DIVIDEND OPPORTUNITY

9-11% Yield

*

Quarterly cash distributions mandatorily paid to unit holders. One of the **highest regulated yields** in Indian listed markets - backed by a sovereign-grade sponsor.

Q1 FY2024

Rs 3.00

per unit

Q2 FY2024

Rs 3.00

per unit

Q3 FY2024

Rs 3.00

per unit

Q4 FY2024

Rs 3.00

per unit

// 7 REASONS TO INVEST

01 Government-Backed Sponsor

Sponsored by PGCIL (58.53% Gov-owned). Near-zero counterparty risk with sovereign backing on all transmission charges.

02 Regulated, Predictable Revenue

Revenue is fixed by CERC under 35-year transmission licences. Cash flows are utility-bill-like.

03 Mandatory 90%+ Cash Distribution

SEBI mandates InvITs to distribute minimum 90% of cash available - investors receive the bulk of earnings as regular income.

04 Inflation-Linked Escalation

Transmission tariffs have an inbuilt escalation mechanism, providing natural protection against inflation.

05 Critical National Infrastructure

Power transmission lines are monopoly assets - no competition. India's electricity demand grows at 6-7% annually.

06 Portfolio Diversification

InvITs exhibit low correlation with equities and bonds - an excellent diversifier for any income-seeking portfolio.

07 SEBI-Regulated Transparency

Full quarterly disclosures, independent trustee oversight, and SEBI oversight ensure institutional-grade governance.

// ASSET SNAPSHOT

5	3,698+	6	35yr
Transmission Projects (SPVs)	Circuit km of Lines	Substations Across India	Transmission Licence Tenure

// TAX EFFICIENCY

Return of Capital (Principal Repayment)	Tax-Free *
Interest Income Component	Added to Income (Slab Rate)
Dividend Component	TDS @ 10% (if > Rs 5,000)
LTCG on Unit Sale (> 3 yrs)	20% with indexation
STCG on Unit Sale (3 yrs or less)	Slab Rate

* Return of capital distributions are tax-free in the investor's hands - a significant advantage over FDs or bond interest which are fully taxable.

// HOW IT STACKS UP

INSTRUMENT	YIELD	TAX EFF.	SAFETY
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Powergrid InvIT	9-11%	***	*****
Bank FD (SBI)	6.5-7%	*	*****
10yr G-Sec Bond	7-7.5%	**	*****
Nifty Div ETF	1.5-2%	**	***

// IDEAL FOR THESE INVESTORS

Retirees & Senior Citizens	Passive Income Seekers
HNI / Ultra-HNI Portfolios	Family Offices
Conservative Long-Term Investors	FD Replacement Seekers

// RISKS TO CONSIDER

- Unit price can fluctuate with interest rate movements (inverse relationship)
- Distributions may vary quarter-to-quarter based on asset performance
- Limited liquidity compared to large-cap equities (lower traded volumes)
- Asset life is finite - distributions include return of capital over time
- Regulatory changes by CERC could impact future tariff revisions

// MAKE YOUR CAPITAL WORK

Earn While India Powers Up

Powergrid InvIT gives you the rare combination of sovereign-grade safety, high quarterly income, and India's unstoppable infrastructure growth story - all in one listed instrument.

NSE LISTED	SEBI REGULATED	GOVT SPONSORED	QUARTERLY INCOME
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This presentation is for informational purposes only and does not constitute financial advice. Past distributions are not indicative of future payouts. Please consult a SEBI-registered financial advisor before investing. | Powergrid InvIT - SEBI Registered since January 7, 2021.